

Strong performance in Q3 Revenue up 12.7%

In M€ (unaudited data)	2014	2015	change	Like-for-like perimeter basis and constant change
Q1	361.3	412.6	+14.2%	+9.7%
of which international	79.3	102.2	+28.8%	+8.3%
Q2	430.4	505.9	+17.5%	+13.5%
of which international	92.2	120.9	+31.2%	+12.3%
Q3	461.6	520.4	+12.7%	+10.0%
Of which international	100.2	124.8	+24.6%	+12.0%
Total	1 253.3	1 438.9	+14.8%	+11.1%
of which international	271.6	347.9	+28.1%	+11.0%

Groupe CRIT delivered excellent performance in Q3, posting revenue of €520.4 million vs €461.6 million compared with the same period in 2014, up 12.7% (+10.0% on a like-for-like perimeter basis and constant change). Both France and international contributed to this strong growth. Abroad (24% of Q3 revenue), the group confirmed its dynamic with revenue growing by 24.6% to €124.8 million.

Close to €350 million abroad

Thanks to this successful quarter, international cumulated revenue amounted to over \leq 1.4 billion, an increase of 14.8% (+11.1% on a like-for-like perimeter basis and constant change). Over the period, international revenue rose almost to \leq 350 million.

On a like-for-like perimeter basis and constant change, cumulated revenue growth is also notable up +11.1%.

Staffing & recruitment division: up 13.1%

Q3 staffing and recruitment division revenue grew by 13.1% to €440.0 million *.

France: organic growth up 9.2%

Continued to outperform the market

In a market back to growth (+2.8% on 8 months ended August), the Group continues to gain market shares with revenue amounted to €327.3 million, an organic growth up 9.2% in Q3.

Thanks to this performance, cumulated revenue in France grew by 11.3% to €902.2million.

International: up 26.3%

Up 12.7% on a like-for-like perimeter basis and constant change

International operations grew also strongly in Q3 with revenue amounted to €112.6million, up 26.3% (+12.7% on a like-for-like perimeter basis and constant change).

Cumulated international revenue grew by 31.1% to €314.4 million, boosted by the activity in Spain and United-States. In Spain, cumulated revenue rose by 36.4%. In United-States, cumulated revenue increased by 32.5% (up 5.2% on a like-for-like perimeter basis and constant change).

Multi-services division: dynamic confirmed in Q3

The Multi-services division posted cumulated revenue of €235.4 million*, up 8.9% compared with the same period in 2014.

Airport services continued to perform well with cumulated revenue growing by 9.0% to €176.1 million. The third quarter was particularly dynamic increasing by 10.0% in France and 11.3% abroad (+5.8% organic)

Thanks to these positive evolutions, Group CRIT is confident in its growth dynamics and results for 2015.

* excluding interco eliminations

Next results release: Q4 2015 sales 27 January 2016 after markets close

Groupe CRIT is a leading company in staffing and recruitment sector in France. It is also well-established in the airport services sector. Groupe CRIT is listed on Nyse Euronext Paris (segment B FR0000036675) and the CAC All-tradable, CAC All-shares et CAC Mid&Small indices.

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