

Strong performance in Q3 Revenue up 8.6% French staffing growth up + 12.4%

in €m (unaudited data)	2015	2016	Change	Like for like perimeter basis and constant change
Q1	412.6	469.8	+13.9%	+13.4%
Q2	505.9	554.7	+9.6%	+9.7%
Q3	520.4	565.0	+8.6%	+8.6%
Total	1 438.9	1 589.5	+10.5%	+10.4%

Q3 YTD growth above 10%

Groupe CRIT delivered a strong third quarter posting revenue of \in 565 million vs \in 520.4 million in Q3 2015. The group posted growth of 8.6% despite a high comparison basis (Q3 2015 up 12.7%). Thanks to this new successful quarter, revenue for the first nine months of the year amounted closed to \in 1.6 billion, rising by 10.5%.

Staffing & recruitment division: + 11.2%

Staffing & recruitment division (85.2% of total revenue) posted cumulated revenue of \in 1 353.3 million, up 11.2%. The third quarter contributed to this strong performance with revenue amounting to \in 479.1 million, up 8.9%.

France : organic growth above 14%

Following an increase above 15% in H1 2016, French staffing division confirmed its sustained growth in Q3 with revenue amounted to €368 million, rising by 12.4%.

For the first nine months of the year, French staffing activities recorded an organic growth up above 14% to €1 029.6 million, more than twice the market growth (up 6.3% on the 8 months ended August - source Prism'emploi).

Thus, quarters after quarters, the Group continues to outperform its market and confirms its capacity to gain new market shares

International growth

In Q3, International operations revenue amounted to \in 111.1 million vs \in 112.7 million in 2015. Despite this slight decline due to U.S. market conditions still contrasted, international activities posted revenue of \in 323.7 million, increasing by 3.0% for the first nine months of the year.

Multi-services division : strong dynamics in France

For the first nine months of the year, Multi-services division posted revenue up 6.1% to \in 249.9 million⁽¹⁾. Airport activities (74.1% of activity of the division) continue to perform well with cumulated revenue of \in 184.8 million, up 4.9%. The third quarter growth has been particularly strong growing by 7.1%, driven by the activity in France posting growth up 12.3% in Q3.

In view of this successful third quarter, the group remains confident for the end of the year and confirms its objective to exceed 2 billion euros in revenue in 2016.

⁽¹⁾ excluding inter-segment elimination

Next release: 2016 Q4 revenue: January 31st, 2017 after markets close

Groupe Crit is a leading company in the staffing and recruiting sector in France. It is also well-established in the airport services sector. Groupe Crit is listed on Euronext Paris (Segment B FR0000036675) and the CAC All-tradable, CAC All-shares and CAC Mid & Small indices.

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