



Strong performance in H1 2017

Revenue up + 14.7%

Staffing & recruitment division: + 13.0%

<i>in €m (unaudited data)</i>	H1 2016	H1 2017	Change	<i>Constant perimeter and exchange rate</i>
Q1	469.8	539.0	+14.7%	+ 9.4%
<i>of which international</i>	<i>111.8</i>	<i>141.4</i>	<i>+26.5%</i>	<i>+4.2%</i>
Q2	554.6	635.7	+14.6%	+9.9%
<i>of which international</i>	<i>122.0</i>	<i>155.1</i>	<i>+27.2%</i>	<i>+5.6%</i>
Total	1 024.5	1 174.7	+14.7%	+9.6%
<i>of which international</i>	<i>233.7</i>	<i>296.5</i>	<i>+26.9%</i>	<i>+4.9%</i>

Group CRIT delivered an excellent first-half 2017 posting revenue of € 1 174.7 million, rising by 14.7%. Both France and international contributed to this strong growth. In France (74.8% of H1 revenue), the group confirmed its dynamic with an organic growth up 11.1% to € 878.1 million. International revenue grew by 26.9% to € 296.5 million (+4.9% at constant perimeter and exchange rate).

This growth momentum has been confirmed over the months with Q2 revenue growing by 14.6% to € 635.7 million.

Staffing & recruitment division: + 13%

Staffing & recruitment division (84.1% of total revenue) posted a half-year revenue of € 987.7 million ⁽¹⁾. After four consecutive half-years of double-digit growth, the first- half 2017 grew by 13%.

France: double digit organic growth

In H1 2017, French staffing division delivered an excellent growth. Revenue amounted to € 733.9 million, posting an organic growth up 10.9% in line with the market dynamics. This strong growth confirmed the Group's capacity to take full advantage of the improved economic environment. Activity remained strong all over the period. After an increase of 11.3% in Q1, organic growth was 10.6% in Q2.

International growth up 19.4%

In H1, staffing international operations grew by 19.4% to € 253.8 million (+5.9% at constant perimeter and exchange rate).

In the United-States, revenue amounted to € 169.7 million, rising by 21%. This strong growth is driven by the latest acquisitions (TeamSoft and EHD Technologies, acquired in November 2016 and February 2017 respectively). At constant perimeter and exchange rate, activity remained stable with a second quarter marked by the return to organic growth of +2.8%. Spanish operations continue their growth momentum with H1 revenue up 20% to € 61 million.

Multi-services division up + 23%

Multi-services division recorded an excellent first half-year with revenue of almost € 196 million ⁽¹⁾ rising by 23% (+8.7% at constant perimeter and exchange rate). In Q2, the increase exceeded 24% to € 106.2 million.

In Airport services (76.3% of activity of the division), H1 revenue grew by 29% to € 149.4 million (+9.3% at constant perimeter and exchange rate). This growth is boosted by the activity in France posting H1 revenue of € 106.6 million, up 12.7% organically.

International Airport activity benefits from the integration of Cobalt Ground Solutions, n°3 in ground handling services at London Heathrow airport, acquired December 31th 2016. The integration of this company doubles the contribution of international activity over the period.

In view with this successful first half-year, the group remains confident in its capacity to achieve solid growth in all its activities, both in France and internationally.

⁽¹⁾ excluding inter-segment eliminations

**Next release : H1 2017 results
September, 13th 2017 after markets close**

Group CRIT is a leading company in the staffing and recruiting sector in France. It is also well established in the airport services sector. Groupe CRIT is listed on Euronext Paris (segment B FR0000036675) and the CAC All-tradable, CAC All-shares, CAC Mid&Small, Euronext Family Business indices

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