

April 24th, 2007



2006

Acceleration in growth

Increase in results

IFRS in M€	2005	2006
Sales	1 174,8	1 302,5
Operating result	42,2	44,1
Earnings before taxes	37,2	38,7
Net result	24,6	26,1
Net result (Group Share)	24,3	25,6
Net result per share	2,16	2,28

2006 sales : + 10,9%

Positions reinforced outside France

For the 2006 fiscal exercise, Group Crit sales amounted to 1 302,5 billion euros showing an increase of 10.9%. At constant scope, 2006 sales increased by 7.7%

This performance profited from the continuous acceleration of the activity throughout quarters with sales posting an increase up to 13% in the second six-month period.

In Temp. Business segment (87% of sales), 2006 sales amounted to 1 143,9 billion euros, posting an increase of 11.3% (+ 7.8% at constant scope). In H2, sales growth increased by almost 15%.

Main exercise highlights were the following:

- **Reinforcement of the positions outside France** with successful acquisitions of the Spanish companies Tutor and Addenda (integrated respectively in May and July 2006). On the whole exercise, international sales were multiplied by 2.7 to 70.3 m€;
- **Strong acceleration of branch openings** with 28 new branches over the year (of which 25 in France)
- **Reinforcement on the most dynamic segments** which allowed to compensate for the automotive decline (which represent 5.3% of 2006 sales only vs 13.2% in 2005)

In 2006, the multi-services business segment (13% of the total sales) kept growing with sales of 169.4 m€, an increase of 8.5%. The airport activities also grew with sales of 103.9 m€, rising by 9.7%. Engineering and maintenance activities also benefited from an increase of 7.9% to 54.0 m€.

Press release

Increase in results, solid financial structure

The sustained growth of the activity was coupled with an increase in results. The operating result amounted to 44.1 M€, posting an increase of 4.5%, integrating additional expenses related to the accelerated program of branch openings. These investments will bear their fruits in 2007.

Net result increased by 6%.

With shareholder's equity of 117 M€, showing an increase of 25%, a cash flow from operations before change in w/c of 30.3 M€ and a gearing of 0.9, the Group has a solid financial structure allowing an offensive strategy in 2007

Dividend : + 25%

For the 2006 fiscal exercise, a dividend of 0.25 € per share will be proposed at the shareholders group meeting of June, 22nd (an increase of 25%).

2007 outlook : a good visibility in growth and progression in results

The Group will benefit from a favourable Temp. business market environment and from :

- the development outside France ;
- an increase in growth and result due to the contribution of new branches;
- the development in direct recruitment business;

A strong Q1 : + 17,8%

Q1 sales confirmed this favourable outlook with an increase of 17.8% to 321.5 m€.

In the Temp. Business segment, growth was specially significant with sales amounted to 82.2 m€, posting an increase of 21.1% (of which +14.9% in France).

In Airport activities, the group has been referenced by the AOC (Airline Operator Committee) on the terminal Roissy CDG1 to provide baggage connection services. Right now, 25 companies operating on this terminal signed with the group contracts of 3 years. This referencing which offers an important potential with the 42 companies present on CDG1, allows the Group to position and enlarge its services on a new terminal.

Group CRIT is well positioned to reconfirm in 2007 its top independent Temp. company position in France and to cross new steps in growth and progression in results

Group Crit is one of the Temp. Business leaders in France. Along with its core business, the Group benefits from a strong position in Airport services and is present in specialized engineering and maintenance businesses. Listed on segment B of Eurolist of Euronext Paris, Groupe Crit is a component of the CAC Mid&Small 190 and SBF 250.

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